

In re:)
)
New Dawn Assisted Living Holding Co, LLC)
)
)
)
)
)
)
Debtor)
)

CASE NO. 2:15-bk-15085-DPC

**BUSINESS AND INDUSTRY
MONTHLY OPERATING REPORT**

MONTH OF May-16

DATE PETITION FILED: 11/25/2015

TAX PAYER ID NO. : 20-5345213

DATE DISCLOSURE STATEMENT FILED _____ TO BE FILED _____
DATE PLAN OF REORGANIZATION FILED _____ TO BE FILED _____

RESPONSIBLE PARTY:

ORIGINAL SIGNATURE OF RESPONSIBLE PARTY

Mgr/CEO/Pres
TITLE

Dennis R. Haydon
PRINTED NAME OF RESPONSIBLE PARTY

6/14/2016
DATE

PREPARER:

ORIGINAL SIGNATURE OF PREPARER

CFO	TITLE
-----	-------

Elayne Schermerhorn
PRINTED NAME OF PREPARER

6/14/2016
DATE

PERSON TO CONTACT REGARDING THIS REPORT: Elayne Schermerhorn

PHONE NUMBER: 267-229-9523

ADDRESS: 19 Sandy Run Road
Yardley, PA 19067

Case 2:15-bk-15085-DPC	Doc 23	Filed 06/16/16	Entered 06/16/16 16:38:06	Desc
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CURRENT MONTH'S RECEIPTS AND DISBURSEMENTS

	BANK ACCOUNTS				Total
	Cash	Operating	Payroll	Tax	
	N/A	#9354	N/A	N/A	

Balance at Beginning of Period		163220.38			163220.38
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RECEIPTS					
Cash Sales		0			0
Accounts Receivable		0			0
Loans and Advances		0			0
Sale of Assets		0			0
Transfers from Other DIP Accounts		0			0
Other (attach list)		0			0
Refunds		53908.35			53908.35
TOTAL RECEIPTS		53908.35			53908.35

DISBURSEMENTS					
Business - Ordinary Operations		135415.42			135415.42
Capitol Improvements		0			0
Pre-Petition Debts					
Transfers to Other DIP Accounts					
Other (attach list)		0			0
Refund Dip Financing		10125			10125
Reorganization Expenses:					
Attorney Fees		0			0
Accountant Fees		0			0
Other Professional Fees		0			0
U. S. Trustee Quarterly Fee		0			0
Court Costs		0			0
TOTAL DISBURSEMENTS		145540.42			145540.42

Balance at End of Month		71588.31			71588.31
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*Information provided above should reconcile with balance sheet and income statement amounts

Total Disbursements From Above	145540.42
Less: Transfers to Other DIP Accounts	-10125
Plus: Estate Disbursements Made by Outside Sources (payments from escrow; 2-party check; related parties; etc.	0
Total Disbursements for Calculating Quarterly Fees	135415.42

Case Number: 2:15-bk-15085-DPC

INCOME STATEMENT

(Accrual Basis)

See Attached

*Debtor's own form may be substituted if (1) it is prepared in accordance with generally accepted accounting principals, (2) year-to-date and filing-to-date information is provided, and (3) if reorganization expenses are segregated in the statement.

REVENUES	Current Month	Year to Date	Total Since Filing
Gross Revenue			
Less: Returns & Discounts			
Net Revenue			
COST OF GOODS SOLD			
Material			
Direct Labor			
Direct Overhead (attach detail)			
Total Cost of Goods Sold			
GROSS PROFIT			
OPERATING EXPENSES			
Officer/Insider Compensation			
Selling & Marketing (attach detail)			
General & Administrative (attach detail)			
Other Expenses (attach detail)			
Total Operating Expenses			
Income Before Non-operating Income and Expense			
OTHER INCOME & EXPENSE			
Other Income (attach list)			
Other Expense (attach list)			
Interest Expense			
Depreciation/Depletion			
Amortization			
Net Other Income & Expense			
Income Before Reorganization Expense			
REORGANIZATION EXPENSES			
Professional Fees			
U.S. Trustee Fees			
Other (attach list)			
Total Reorganization Expenses			
Income Tax			
NET PROFIT OR (LOSS)			

New Dawn Assisted Living Holding Co LLC

Profit & Loss Budget Comparison

May 31, 2016

Reporting Book:

As of Date:

Location:

ACCRUAL

05/31/2016

New Dawn Assisted Living Holding Co LLC

	Month Ending 05/31/2016	Year to Date 05/31/2016
	Actual	Actual
Ordinary Income/Expense		
Income		
4000.01 - Misc Income	0.00	14.73
Total Income	0.00	14.73
Expenses		
Salaries & Wages		
Total - Payroll & Related (Incl Fringe Benefits)	14,859.86	161,990.13
Administrative		
0300.00 - Meals & Entertainment	0.00	2,074.50
5200.00 - Consulting	0.00	2,362.34
6910.00 - Computer Software Subscription	0.00	927.79
6910.10 - Computer Software Subsc: Microsoft/Real Page	0.00	575.41
6920.00 - Computer & Internet Expenses	0.00	(1,458.33)
5930.00 - Alarm/Security	850.00	2,443.20
6120.00 - Bank Service Charges	0.00	974.86
6180.00 - Dues and Subscriptions	16,600.00	31,850.00
6230.00 - Licenses and Permits	0.00	300.00
6250.00 - Postage and Delivery	0.00	2,164.58
Total Administrative	16,450.00	42,214.38
Advertising/Marketing		
6000.00 - Advertising/Marketing	0.00	23,957.00
Total Advertising/Marketing	0.00	23,957.00
Equipment Rental		
5800.00 - Equipment Rental	0.00	1,611.26
5800.10 - Equipment Rental:Copier	0.00	752.54
Total Equipment Rental	0.00	2,363.80
Insurance		
6180.00 - Insurance	0.00	68,261.78
6180.01 - Insurance Health Premium Member	4,170.82	4,170.52
6182.00 - Insurance:Property Insurance	3,416.48	1,428.07
6183.00 - Insurance:General/Professional Liability	321.08	1,911.44
Total Insurance	7,908.08	65,771.81
Professional Fees		
6282.00 - Professional Fees:Legal	55,000.00	55,000.00
6283.00 - Professional Fees:IT support	0.00	9,839.33
6285.00 - Rent Expense	0.00	10,287.32
Total Professional Fees	55,000.00	71,100.65
Repairs & Maintenance		
6300.00 - Repairs & Maintenance	0.00	6,638.00
6300.35 - R & M: Alarm & Detection Monitoring	875.34	2,826.02
6300.40 - R & M:Fire Sprinkler, Extinguisher Test & Inspector	1,657.42	3,523.28
5700.00 - Exterminating	0.00	645.42
Total Repairs & Maintenance	2,532.76	13,732.70
Office Supplies		
6500.00 - Office Supplies	0.00	259.97
6580.10 - Office Supplies:Copier Paper/Ink	0.00	151.28
Total Office Supplies	0.00	411.25
Telephone		
6340.00 - Telephone	0.00	13,157.91
6340.21 - Telephone/Internet:Obeyond-Scaladale	0.00	378.13
6340.40 - Telephone:Pots Line-Alarm	326.21	2,547.07
Total Telephone	326.21	16,083.11
Travel		
6380.00 - Travel	8,758.23	16,540.91
6381.00 - Travel:Meals & Ent-50%	0.00	1,318.77
6381.05 - Travel:Fuel	0.00	34.18
6382.00 - Travel:Mileage Reimbursement	2,146.96	8,235.92
6383.00 - Travel:Air Travel	0.00	813.48
6385.00 - Travel:Car Rental/Taxi/Limo	0.00	1,788.13
6386.00 - Travel:Parking/Tolls	0.00	32.00
6387.00 - Travel:Lodging	0.00	123.49
Total Travel	10,905.19	27,650.00
Utilities		
6390.00 - Utilities	1,709.88	7,631.33
6390.10 - Utilities:Electric & Gas	6,845.91	16,458.75
6390.20 - Utilities:Water & Sewer	982.24	2,276.47
6390.30 - Utilities:Cable	0.00	293.73
Total Utilities	8,537.73	26,560.28
Total Expenses	116,419.62	455,041.99
Net Ordinary Income	(116,419.62)	(455,027.26)

Case Number: 2:15-bk-15085-DPC

SEE ATTACHED

COMPARATIVE BALANCE SHEET

(Accrual Basis)

*Debtor's own form may be substituted if (1) it is prepared in accordance with generally accepted accounting principals, (2) current and prior period information is provided, and (3) If pre-petition and post-petition liabilities are segregated.

ASSETS	SCHEDULE AMOUNT ¹	CURRENT MONTH	PRIOR MONTH
Unrestricted Cash			
Restricted Cash			
Total Cash			
Accounts Receivable (net)			
Inventory			
Notes Receivable			
Prepaid Expenses			
Other (attach list)			
Total Current Assets			
Property, Plant & Equipment			
Less: Accumulated Depreciation			
Net Property, Plant & Equip.			
Due From Insider(s)			
Other Assets - net (attach list)			
Other (attach list)			
TOTAL ASSETS			
POST-PETITION LIABILITIES			
Accounts Payable			
Taxes Payable			
Notes Payable			
Professional Fees			
Secured Debt			
Other (attach list)			
Total Post-Petition Liabilities			
PRE-PETITION LIABILITIES			
Secured Debt			
Priority Debt			
Unsecured Debt			
Other (attach list)			
Total Pre-Petition Liabilities			
TOTAL LIABILITIES			
EQUITY			
Pre-petition Owner's Equity			
Post-Petition Cumulative Profit/Loss			
Direct Charges to Equity (explain)			
Total Equity			
TOTAL LIABILITIES & OWNER'S EQUITY			

¹ This column should reflect the information provided in Schedules A, B, C, D, E, and F filed with the Court

New Dawn Assisted Living Holding Co LLC
Balance Sheet
As of May 31, 2016

ASSETS

Current Assets

Checking/Savings

Chase Bank	(492.19)
Amex -1005 ES	(44,265.75)
Alliance Bank of Arizona	7,186.30
Loans and Exchange	(1,863.49)
Total Checking/Savings	(39,435.13)

Other Current Assets

Due from Development Co LLC	(159,422.98)
Due from Management Co LLC	(68,505.00)
Due from NDAL Real Estate # 2	730.00
Due from NDAL Real Estate # 5	293,655.14
Due from NDAL Real Estate # 6	(28,005.85)
Due from NDAL Real Estate # 15	(141,853.65)
Due from NDAL Real Estate # 19	39,743.59
Due from NDAL Operating Co # 2	500.00
Due from NDAL Operating Co # 5	325,670.13
Due from NDAL Operating Co # 6	56,541.38
Due from NDAL Operating Co # 15	9,843.91
Due from NDAL Operating Co # 19	17,693.34
Due from NDAL Operating Co # 24	689,037.15
Prepaid Expense	100,651.70
Prepaid Insurance	15,749.28
Prepaid Rent	13,182.36
Total Other Current Assets (Accts)	1,165,210.50

Total Other Current Assets

1,165,210.50

Total Current Assets

1,125,775.37

Other Assets

Due from Development Co LLC	711,657.50
Due From Management Co LLC	3.00
Due from NDAL Real Estate # 2	208,799.73
Due from NDAL Real Estate # 5	103,000.00
Due from NDAL Real Estate # 6	96,293.47
Due from NDAL Operating Co # 5	394,334.18
Due from NDAL Operating Co # 6	52,620.67
Due From D. Daumit	70,000.00
Due from Other-BJ	50,000.00
Loan Receivable - Ronice Daumit	5,000.00
Investment in New Dawn Projects	7,307,915.01
Investment in ND Projects-Operating #5	(1,812,365.48)
Investment in ND Projects-Operating #6	(158,334.09)
Investment in ND Projects-Operating #24	(614,439.74)
NDAL Projects: B. Scherman Buyout	458,250.00
NDAL Projects NDAL OP#24 (was New Aurora)	550,316.00
NDAL Projects NDAL OP#24 (was New Aurora) Dist Rec'd	(4,287,150.00)
NDAL Projects NDAL OP#24 (was New Aurora) OP#24	(762,047.83)
NDAL Projects NDAL OP#24 (was New Aurora) RE#24	(308,300.18)
Investment in ND Projects-Real Estate #2	1,123,667.21
Investment in ND Projects-Real Estate #5	(1,513,652.26)
Investment in ND Projects-Real Estate #6	1,233,257.11

New Dawn Assisted Living Holding Co LLC
Balance Sheet
As of May 31, 2016

Investment in ND Projects-Real Estate #15	876,795.06
Investment in ND Projects-Real Estate #19	1,167,370.85
Investments in SABRA Health	827,595.00
Security Deposits	2,500.00
Total Other Assets (Accts)	<u>5,783,085.21</u>
Fixed Assets	
Fixed Assets-Building Improvements	1,375.00
Fixed Assets-IT Equipment & Wiring	2,562.25
Fixed Assets-Furniture & Fixtures	5,651.19
Fixed Assets-Machinery & Equipment	4,556.97
Fixed Assets-Computers & Equipment	23,669.11
Fixed Assets-Vehicle	91,788.83
Fixed Assets-Accumulated Depreciation-Building Improvements	(1,201.00)
Fixed Assets-Accumulated Depreciation-IT Equipment & Wiring	(1,701.00)
Fixed Assets-Accumulated Depreciation-Furniture & Fixtures	(2,930.00)
Fixed Assets-Accumulated Depreciation-Machinery & Equipment	(3,026.00)
Fixed Assets-Accumulated Depreciation-Computer	(13,677.00)
Accumulated Depreciation-Vehicle	(9,273.00)
Total Fixed Assets	<u>97,795.35</u>
Project Costs	
Project Start up Costs Postopen OP#5	69,600.00
Project Start up Costs Postopen Acc Amort OP#5	(8,277.00)
Project Start up Costs Postopen RE#5	536,390.00
Project Start up Costs Postopen Acc Amor RE#5	(74,499.00)
Project Start up Costs Preopen OP#24	561,133.00
Project Start Up Costs Pre-Open Amort #24	(37,409.00)
Project Start up Costs Preopen RE#19	180,031.00
Project Start up Costs Preopen RE#2	180,031.00
Project Startup Costs Preopen RE#15	214,160.00
Project Startup Costs Preopen RE#6	131,227.00
Startup Costs Accumulated	8,963,318.73
Startup Costs Allocated	(8,963,319.00)
Total Project Costs	<u>1,742,386.73</u>
Total Other Assets	<u>7,623,267.29</u>
TOTAL ASSETS	<u>8,749,042.66</u>

LIABILITIES & EQUITY

Liabilities

Current Liabilities

Accounts Payable

Accounts Payable

DIP from Investors

Total Accounts Payable

1,051,672.91

399,840.00

1,451,512.91

Other Current Liabilities

Loans Payable-ST

Loan Payable - Jeff Bailey

Accrued Expenses

Due to Holding Co #2 LLC

Due to Development Co LLC

100,000.00

400,000.00

2,500.00

(1,340.00)

(459,998.07)

New Dawn Assisted Living Holding Co LLC
Balance Sheet
As of May 31, 2016

Due to Management Co LLC	(20,346.75)
Due to New Aurora LLC	10,000.00
Due to NDAL Real Estate # 2	82,427.95
Due to NDAL Real Estate # 5	(218,936.43)
Due to NDAL Real Estate # 6	500.00
Due to NDAL Real Estate # 15	322,709.25
Due to NDAL Real Estate # 19	446,801.81
Due to NDAL Operating Co # 2	500.00
Due to NDAL Operating Co # 5	(80,490.34)
Due to NDAL Operating Co # 6	226,929.08
Due to NDAL Operating Co # 15	1,287.33
Due to NDAL Operating Co # 19	1,247.92
Due to NDAL Operating Co # 24	910,474.02
Total Other Current Liabilities (Accts)	<u>1,724,265.77</u>
Payroll Liabilities	
Payroll Liabilities	31,070.01
Payroll Liabilities: Colorado State Withholding Tax	325.00
Payroll Liabilities: CO-Occupational Privelege Tax	8.00
Payroll Liabilities: CO-SUI payable	(32.93)
Payroll Liabilities-AZ SUI	140.00
Payroll Liabilities: Required Emp chld support pay	50.00
Payroll Liabilities: Federal Unemployment payable	(243.26)
Payroll Liabilities: Garnishment payable-BPCT	(4,551.02)
Payroll Liabilities: EE Garnishment Payable	280.10
Payroll Liabilities-AZ Withholding	1,533.05
Total Payroll Liabilities	<u>28,578.95</u>
Total Other Current Liabilities	<u>1,752,844.72</u>
Total Current Liabilities	3,204,357.63
Long Term Liabilities	
Due to Development Co LLC	322,159.28
Due to Management Co LLC	45,502.00
Due to NDAL Real Estate # 5	5,279,694.00
Due to NDAL Operating Co # 24	1,258,113.18
Loan Payable- Jeff Bailey	700,000.00
Loans Payable-LR Financial Group	70,677.15
Total Long Term Liabilities	<u>7,676,145.61</u>
Total Liabilities	10,880,503.24
Equity	
Capital Contributed	
Capital Contributed-HoldCo-Class A-CJ Myers Trust FBO Nicholas Myers	(2,478.69)
Capital Contributed-HoldCo-Class A-CJ Myers Trust FBO Sarah Myers	(2,478.69)
Capital Contributed-HoldCo-Class A-Tim Buckley	(10,481.76)
Capital Contributed-HoldCo-Class A-Tony Trantas	(17,566.17)
Capital Contributed-HoldCo-Class A-William Alms	(3,467.69)
Capital Contributed-HoldCo-Class B-Alan & Susan Reed	257,710.82
Capital Contributed-HoldCo-Class B-Asja & Harlan Adams	24,585.06
Capital Contributed- HoldCo-Class B -Atul & Bina Kanajat	61,462.15
Capital Contributed-HoldCo-Class B-Bretton J. Bolt	128,440.31
Capital Contributed-HoldCo-Class B-Bruce Pitts	12,286.03

New Dawn Assisted Living Holding Co LLC
Balance Sheet
As of May 31, 2016

Capital Contributed-HoldCo-Class B-Carl Mauck Rev Trust	61,447.15
Capital Contributed-HoldCo-Class B-Chad & Laura Gray	19,670.45
Capital Contributed-HoldCo-Class B-Charles Hikes III Living Trust	61,462.16
Capital Contributed-HoldCo-Class B-Cheshire Holdings Inc 5%	98,819.25
Capital Contributed-HoldCo-Class B-Chris Marian LLC	98,340.25
Capital Contributed-HoldCo-Class B-Dennis Hopkins	14,750.84
Capital Contributed-HoldCo-Class B-Dianne Curtis	24,585.06
Capital Contributed-HoldCo-Class B-DKMMJM Family LLP	98,340.25
Capital Contributed-HoldCo-Class B-Donna Ingram	19,667.45
Capital Contributed-HoldCo-Class B-Donna Smith Revocable Living Trust	200,318.50
Capital Contributed-HoldCo-Class B-James & Casey Margard	122,959.31
Capital Contributed-HoldCo-Class B-John & Jodi Whiteman	17,210.64
Capital Contributed-HoldCo-Class B-Joseph Vitulli	49,169.12
Capital Contributed-HoldCo-Class B-Kristen Morford	36,877.09
Capital Contributed-HoldCo-Class B-Leslie Jody Epperson	73,755.19
Capital Contributed-HoldCo-Class B-Mary Jo Kraft	24,590.06
Capital Contributed-HoldCo-Class B-Michael & Ann-Marie Hudak	151,699.12
Capital Contributed-HoldCo-Class B-MTC Investment (Pistorio)	580,456.45
Capital Contributed-HoldCo-Class B-Myra Gamburg Trust	19,670.45
Capital Contributed-HoldCo-Class B-Nicolls Family LLP	24,585.06
Capital Contributed-HoldCo-Class B-Pamela Anderson	27,050.87
Capital Contributed-HoldCo-Class B-Paul & Nancy Dijulio	17,208.64
Capital Contributed-HoldCo-Class B-Peter & Vasiliki Vretakos	177,599.43
Capital Contributed-HoldCo-Class B-Pierce & Elaine Scrant	24,585.06
Capital Contributed-HoldCo-Class B-Restorer LLC	78,135.84
Capital Contributed-HoldCo-Class B-Richard & Leslie Meagley	19,670.45
Capital Contributed-HoldCo-Class B-Roger & Kathleen Nelson	36,877.09
Capital Contributed-HoldCo-Class B-S.W. Robinson 2009 ESBT Trust	190,195.15
Capital Contributed-HoldCo-Class B-Sharon Mauck Trust	61,447.15
Capital Contributed-HoldCo-Class B-Stephen & Jeanne Robinson	(12,005.97)
Capital Contributed-HoldCo-Class B-Susan Kingbury	14,750.84
Capital Contributed-HoldCo-Class B-Temple Huband LLC	24,620.06
Capital Contributed-HoldCo-Class B-Temple Law Firm PLLC	122,851.31
Capital Contributed-HoldCo-Class B-The Cleaning Auth FBOJ Robinson	45,837.51
Capital Contributed-HoldCo-Class B-VAAM Trust Sears Ttee	14,750.84
Capital Contributed-HoldCo-Class B-Wayne & Roberta Wallace	24,585.06
Capital Contributed-HoldCo-Class B-William & Suzanne G Dragon Living Trust	49,169.12
Capital Contributed-Hold Co-Class C-David Daumit	(5,045,060.85)
Preferred Equity Colorado Springs-SABRA	1,724,316.00
Value Option- Sabra-Colorado Springs	1,000,000.00
Total Capital Contributed	842,968.61
Opening Bal Equity	(1,075,968.19)
Unrealized Gains on Investments	102,184.31
Earnings/Deficit Retained	(1,505,496.43)
Net Income	(495,148.88)
Total Equity	(2,131,460.58)
TOTAL LIABILITIES & EQUITY	8,749,042.66

STATUS OF ASSETS

*Information provided on this page should reconcile with balance sheet amounts

ACCOUNTS RECEIVABLE	TOTAL	0-30 Days	31-60 Days	60+ Days
Total Accounts Receivable	0			
Less Amount Considered Uncollectible	0			
Net Accounts Receivable	0			

DUE FROM INSIDER	
Schedule Amount	0
Plus: Amount Loaned Since Filing Date	0
Less: Amount Collected Since Filing Date	0
Less: Amount Considered Uncollectible	0
Net Due From Insiders	0

INVENTORY	
Beginning Inventory	0
Plus: Purchases	0
Less: Cost of Goods Sold	0
Ending Inventory	0

Date Last Inventory was taken: _____

FIXED ASSETS	SCHEDULE AMOUNT	ADDITIONS	DELETIONS	CURRENT BOOK AMOUNT
Real Property	0	0	0	0
Buildings	0	0	0	0
Accumulated Depreciation	0	0	0	0
Net Buildings	0	0	0	0
Equipment	0	0	0	0
Accumulated Depreciation	0	0	0	0
Net Equipment	0	0	0	0
Autos/Vehicles	0	0	0	0
Accumulated Depreciation	0	0	0	0
Net Autos/Vehicles	0	0	0	0

Provide a description of fixed assets added or deleted during the reporting period; include the date of Court order:

None

STATUS OF LIABILITIES AND SENSITIVE PAYMENTS

*Information provided on this page should reconcile with balance sheet and disbursement detail amounts

POST-PETITION LIABILITIES	TOTAL	0-30 Days	31-60 Days	61-90 Days	91+ Days
Accounts Payable *	54169.22	0	0	34844.33	54169.22
Taxes Payable	0	0	0	0	0
Notes Payable	0	0	0	0	0
Professional Fees Payable	0	0	0	0	0
Secured Debt	0	0	0	0	0
Other (attach list)	0	0	0	0	0
Total Post-Petition Liabilities	0	0	0	0	0

*DEBTOR MUST ATTACH AN AGED ACCOUNTS PAYABLE LISTING

PAYMENTS TO INSIDERS AND PROFESSIONALS

Insiders			
Name	Reason for Payment	Amount Paid this Month	Total Paid to Date
None			
Total Payments to Insiders			

Professionals				
Name	Date of Court Order Authorizing Payment	Amount Approved	Amount Paid this Month	Total Paid to Date
None				
Total Payments to Professionals				

Company Name:		New Dawn Assisted Living Holding Co LLC						
Report Name:		Vendor Aging Report						
As of Date:		5/31/2016						
Created On:		6/14/2016						
Location:		HC—New Dawn Assisted Living Holding Co LLC						
As of Date: 05/31/2016								
Vendor ID	Vendor Name	DOB	BOL Date	0-30	31-60	61-90	91-	Total
ADP-PR	ADP, Inc.	460847797	11/30/2015	0	0	0	74.76	74.76
		465274676	1/1/2016	0	0	0	58.86	58.86
Total for ADP-PR				0.00	0.00	0.00	133.62	133.62
ADT	ADT Security Service	401577616	1/1/2016	0	0	0	57.99	57.99
		401577616 3,	2/23/2016	0	0	0	57.99	57.99
Total for ADT				0.00	0.00	0.00	115.98	115.98
AETNA	Aetna-Health,Vision,dental	H1445501	1/15/2016	0	0	0	2,348.44	2,348.44
Total for AETNA				0.00	0.00	0.00	2,348.44	2,348.44
APLACEF	A Place for Mom, Inc.	8515	12/1/2015	0	0	0	30	30
Total for APLACEF				0.00	0.00	0.00	30.00	30.00
APS	APS	262068285 1,	2/3/2016	0	0	0	248.51	248.51
		259658284 1,	2/25/2016	0	0	0	754.44	754.44
		652368283	2/25/2016	0	0	0	335.36	335.36
		262068285 1,	2/29/2016	0	0	0	241.6	241.6
Total for APS				0.00	0.00	0.00	1,579.91	1,579.91
CENTURY	CenturyLink	480-443-820X	1/1/2016	0	0	0	1.63	1.63
		623-584-115X	2/17/2016	0	0	0	1,105.53	1,105.53
Total for CENTURY				0.00	0.00	0.00	1,107.16	1,107.16
CityRichmond	City of Richmond	720220-0297	2/11/2016	0	0	0	14.38	14.38
		720220-0297	2/11/2016	0	0	0	460.84	460.84
		720220-0297	2/11/2016	0	0	0	464.02	464.02
Total for CityRichmond				0.00	0.00	0.00	939.24	939.24
ComcastNA	Comcast Communications	09592 835691	2/1/2016	0	0	0	293.73	293.73
Total for ComcastNA				0.00	0.00	0.00	293.73	293.73

Company Name:
 Report Name:
 As of Date:
 Created On:
 Location:
 As of Date: 05/31/2016
 Vendor ID

New Dawn Assisted Living Holding Co LLC
 Vendor Aging Report
 5/31/2016
 6/14/2016
 HC—New Dawn Assisted Living Holding Co LLC

Vendor Name	BID	BID Date	0-30	31-60	61-90	91-	Total
Cox Communications Phoenix	001 8501 206	2/5/2016	0	0	0	378.13	378.13
			0.00	0.00	0.00	378.13	378.13
De Lage Landen Financial SA	48165532	12/6/2015	0	0	0	1,742.70	1,742.70
	48534027	1/9/2016	0	0	0	1,811.26	1,811.26
			0.00	0.00	0.00	3,553.96	3,553.96
Total for DELAGE							
EPCOR			0	0	0	503.23	503.23
	0683668 1/7/1	2/10/2016	0.00	0.00	0.00	503.23	503.23
Total for EPCOR							
FedEx			0	0	14.33	0	14.33
	5-342-75602	3/7/2016	0.00	0.00	14.33	0.00	14.33
Total for FedEx							
First Insur			0	0	0	153.02	153.02
	900-1302025	1/14/2016	0	0	0	153.02	153.02
	900-1302116	1/25/2016	0	0	0	294.64	294.64
	900-1302116	1/25/2016	0	0	0	294.64	294.64
	900-1302025	2/13/2016	0	0	0	153.02	153.02
	900-1302116	2/23/2016	0	0	0	294.64	294.64
			0.00	0.00	0.00	1,189.96	1,189.96
Total for First Insur							
James City Service Authority	03202469801	1/26/2016	0	0	0	790	790
			0.00	0.00	0.00	790.00	790.00
Total for James City Service Authority							
Luxterra			0	0	0	3,000.00	3,000.00
	Luxterra Electrical Inc	23009 DC	1/12/2016	0.00	0.00	3,000.00	3,000.00
Total for Luxterra							
MutOnaha			0	0	0	850.66	850.66
	Mutual of Omaha	01 15 2016	1/15/2016	0.00	0.00	850.66	850.66
Total for MutOnaha							

Company Name:

Report Name:

As of Date:

Created On:

Location:

As of Date: 05/31/2016

Vendor ID:

NEORUNDS

New Dawn Assisted Living Holding Co LLC

Vendor Aging Report

5/31/2016

6/14/2016

HC-New Dawn Assisted Living Holding Co LLC

Total for NEORUNDS

Vendor Name	Bill	Bill Date	0-30	31-60	61-90	91-	Total
Neopost USA Inc	53520363	12/17/2015	0	0	0	21.25	21.25
	53608526	1/16/2016	0	0	0	21.31	21.31
	53680399	2/15/2016	0	0	0	23.45	23.45
			0.00	0.00	0.00	66.01	66.01

REAL

RealPage, Inc.

Bill	Bill Date	0-30	31-60	61-90	91-	Total
11601049002	1/20/2016	0	0	0	267.12	267.12
11601049004	1/20/2016	0	0	0	267.12	267.12
		0.00	0.00	0.00	534.24	534.24

Total for REAL

SOUTGAS

Southwest Gas Corporation

Bill	Bill Date	0-30	31-60	61-90	91-	Total
421 7717285	2/24/2016	0	0	0	339.77	339.77
421 7717271	2/24/2016	0	0	0	677.11	677.11
421 7717290	2/24/2016	0	0	0	141.2	141.2
		0.00	0.00	0.00	1,158.08	1,158.08

Total for SOUTGAS

Trantec

Tony Trantec

Bill	Bill Date	0-30	31-60	61-90	91-	Total
3152016	3/15/2016	0	0	26,730.00	0	26,730.00
		0.00	0.00	26,730.00	0.00	26,730.00

Total for Trantec

Vreth

Peter and Vasiliki Vrethakos

Bill	Bill Date	0-30	31-60	61-90	91-	Total
3152015	3/15/2016	0	0	8,100.00	0	8,100.00
		0.00	0.00	8,100.00	0.00	8,100.00

Total for Vreth

Xerox

Xerox Financial Services LLC

Bill	Bill Date	0-30	31-60	61-90	91-	Total
471700	2/10/2016	0	0	0	752.54	752.54
		0.00	0.00	0.00	752.54	752.54

Total for Xerox

0.00	0.00	34,944.33	19,374.89	54,169.22
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Case Number: 2:15-bk-15085-DPC

CASE STATUS

QUESTIONNAIRE

	YES	NO
Have any funds been disbursed from any accounts other than a Debtor-in-Possession account?		X
Are any post-petition receivables (accounts, notes or loans) due from related parties?		X
Are any wages past due?		X
Are any U. S. Trustee quarterly fees delinquent?		X

Provide a detailed explanation of any "YES" answers to the above questions: (attach additional sheets if needed)

Current number of employees: 2

INSURANCE

Carrier & Policy Number	Type of Policy	Period Covered	Payment Amount & Frequency
CAN	Property/Gen Liability	6/13/2015-6/12/2016	Paid out of Holding Co

What steps have been taken to remedy the problems which brought on the chapter 11 filing?

DIP Financing approved by Court. Settlement and Plan Support Agreement with primary secured creditor approved by Court.

Identify any matters that are delaying the filing of a plan of reorganization:

Currently assessing and evaluating all options.

Case Number: 2:15-bk-15085-DPC

DISBURSEMENT DETAIL

SEE ATTACHED

Month: May-16

Account # 8354

Bank Name Alliance

Cash/Electronic Disbursements			
Date	Payee	Purpose	Amount
Total Cash/Electronic Disbursements			

[illegible]

New Dawn Assisted Living Holding Co LLC

Bank Register

6/14/2016

HC--New Dawn Assisted Living Holding Co LLC

Transaction Date	Description	Transaction	Purpose	Amount
Alliance - Alliance - Account No: 8011379354				
5/2/2016	APS - APS	144	Utilities	350.11
5/2/2016	APS - APS	145	Utilities	338.40
5/2/2016	TopGuard - Top Gaurd Inc.	146	Security	650.00
5/3/2016	Gust - Gust Rosenfeld P.L.C.	147	Legal Fees	50,000.00
5/3/2016	MRuby - Mark Ruby	148	Security/Tours	474.76
5/3/2016	Aetna Insurance	ACH	Insurance	4,170.52
5/3/2016	Water- Virginia	ACH	Utilities	1,054.28
5/4/2016	DHaydon - Dennis R Haydon	149	Payroll	3,402.12
5/4/2016	ESchermerhorn - Elayne Schermerhorn	150	Payroll	1,944.33
5/4/2016	SIMPLEX - SimplexGrinnell	151	Security	104.21
5/4/2016	USTrustee - Office of the U.S. Trustee	152	Trustee Fees	15,600.00
5/4/2016	SIMPLEX - SimplexGrinnell	153	Security	1,553.21
5/4/2016	CityRichmond - City of Richmond	154	Utilities	2,157.05
5/4/2016	CityRichmond - City of Richmond	155	Utilities	118.44
5/4/2016	CityRichmond - City of Richmond	156	Utilities	2,169.29
5/4/2016	TIS - Tyco Integrated Security LLC	157	Security	975.34
5/4/2016	EPCOR - Epcor Water	158	Utilities	353.97
5/4/2016	EPCOR - Epcor Water	159	Utilities	97.13
5/4/2016	First Insurance	ACH	Insurance	3,416.48
5/6/2016	elayne - Elayne Schermerhorn	160	Expenses	1,135.77
5/10/2016	MRuby - Mark Ruby	161	Security/Tours	576.96
5/10/2016	TopGuard - Top Gaurd Inc.	162	Security	200.00
5/10/2016	CENTURY - CenturyLink	163	Internet	326.21
5/10/2016	EPCOR - Epcor Water	164	Utilities	531.14
5/10/2016	APS - APS	165	Utilities	512.62
5/10/2016	DHaydon - Dennis R Haydon	166	Payroll	3,402.12
5/10/2016	elayne - Elayne Schermerhorn	167	Payroll	1,944.33
5/16/2016	AZ Water	ACH	Utilities	655.30
5/18/2016	MRuby - Mark Ruby	168	Security/Tours	539.08
5/19/2016	DHaydon - Dennis R Haydon	169	Payroll	1,000.00
5/19/2016	ESchermerhorn - Elayne Schermerhorn	170	Payroll	1,000.00
5/20/2016	DHaydon - Dennis R Haydon	171	Expenses	2,606.75
5/20/2016	ESchermerhorn - Elayne Schermerhorn	172	Expenses	1,180.64
5/25/2016	MFlizz - Margaret Flizz	173	Tours	693.34
5/25/2016	Gust - Gust Rosenfeld P.L.C.	174	Legal Fees	5,000.00
5/25/2016	MRuby - Mark Ruby	175	Security/Tours	556.16
5/26/2016	DHaydon - Dennis R Haydon	176	Payroll	1,000.00
5/26/2016	ESchermerhorn - Elayne Schermerhorn	177	Payroll	1,000.00
5/27/2016	ESchermerhorn - Elayne Schermerhorn	178	Expenses	2,805.73
5/27/2016	elayne - Elayne Schermerhorn	179	Expenses	335.00
				118,931.79

Alliance Bank

OF ARIZONA

PO Box 26237 • Las Vegas, NV 89126-0237

ACCOUNT STATEMENT

SCOTTSDALE/PARADISE VALLEY
6263 N SCOTTSDALE ROAD, STE 100
SCOTTSDALE AZ 85250
480-998-6500

Page 1 of 6

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NEW DAWN ASSISTED LIVING HOLDING CO LLC
CHAPTER 11 DIP 2:15-BK-15085-DPC
7055 E GELDING DR STE A-3
SCOTTSDALE AZ 85260

SUMMARY OF ACCOUNTS

	Account Number	Balance
PRIME CHECKING ACCOUNT	****9354	71,588.31
Total:		71,588.31

PRIME CHECKING ACCOUNT

MINIMUM BALANCE	34,841.50	LAST STATEMENT 04/29/16	163,220.38
		2 CREDITS	53,908.35
		46 DEBITS	145,540.42
		THIS STATEMENT 05/31/16	71,588.31

DEPOSITS

Date	Ref #	Amount	Date	Ref #	Amount	Date	Ref #	Amount
05/20		76.93	05/20		53,831.42			

CHECKS

Check #	Date	Amount	Check #	Date	Amount	Check #	Date	Amount
66	05/09	5,062.50	152	05/17	15,600.00	166	05/13	3,402.12
67*	05/09	5,062.50	153	05/09	1,553.21	167	05/12	1,944.33
139	05/03	834.24	154	05/16	2,157.05	168	05/24	539.08
140*	05/02	3,402.12	155	05/17	118.44	169	05/20	1,000.00
142	05/04	3,494.73	156	05/16	2,169.29	170	05/23	1,000.00
143	05/16	12,964.00	157	05/11	975.34	171	05/23	2,606.75
144	05/06	350.11	158	05/10	353.97	172	05/23	1,180.64
145	05/06	338.40	159	05/10	97.13	173	05/31	693.34
146	05/09	650.00	160	05/09	1,135.77	174*	05/31	5,000.00
147	05/10	50,000.00	161	05/18	576.96	176	05/27	1,000.00
148	05/09	474.76	162	05/18	200.00	177	05/31	1,000.00
149	05/06	3,402.12	163	05/16	326.21	178	05/31	2,806.73
150	05/05	1,944.33	164	05/17	531.14	179	05/31	335.00
151	05/09	104.21	165	05/17	512.62			

(*) INDICATES A GAP IN CHECK NUMBER SEQUENCE

To Reconcile Your Checking Account:

1. Subtract from your checkbook balance any service charge, fees, preauthorized automatic payments or transfers, withdrawals (including ATM) which have been deducted on this statement.
2. Compare and check off paid checks against your checkbook record. Note: An * on your statement indicates a break in check sequence.
3. List checks not accounted for in the section marked "Checks Outstanding" and complete the statement of reconciliation.

CHECKS OUTSTANDING						STATEMENT OF RECONCILIATION	
Number	Amount	Number	Amount	Number	Amount	Ending balance from this statement	\$
						ADD deposits made but not shown on this statement	
						SUB TOTAL	
						SUBTRACT TOTAL CHECKS OUTSTANDING	
TOTAL CHECKS OUTSTANDING						\$	
						TOTAL Should agree with your checkbook balance	\$

If the total does not agree with your checkbook balance, the difference may be located by (1) checking the addition and subtraction in your checkbook record, (2) making sure each check and deposit was entered correctly in your record, (3) reviewing each step in the balancing procedure.

IMPORTANT INFORMATION ABOUT REVIEWING YOUR STATEMENT

You are responsible for promptly examining your statement each statement period and reporting any irregularities to us. The periodic statement will be considered correct for all purposes and we will not be liable for any payment made and charged to your Account unless you notify us in writing within certain time limits after the statement and checks are made available to you. We will not be liable for any check that is altered or any signature that is forged unless you notify us within thirty (30) calendar days after the statement is made available. Also, we will not be liable for any subsequent items paid, in good faith, containing an unauthorized signature or alteration by the same wrongdoer unless you notify us within thirty (30) calendar days after the statement is made available. If you have requested us to hold your Account statements, we have the right to mail your statements if you have not claimed them within thirty (30) calendar days. If we truncate your checks or provide you with an image of your checks, you understand that your original checks will not be returned to you with your statement. You agree that our retention of checks does not alter or waive your responsibility to examine your statements or change the time limits for notifying us of any errors.

IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR ELECTRONIC TRANSFERS

Write us at One E Washington Street, Suite 100, Phoenix, AZ 85004, telephone us at (877) 273-2265 or E-mail us at inquiries@alliancebankofarizona.com as soon as you think your statement or receipt is wrong or if you need more information about a transfer on this statement. We must hear from you no later than 60 days after we sent you the FIRST statement on which the error or problem appeared. In your letter:

- Tell us your name and account number.
- Describe the error or the transfer you are unsure about, and explain as clearly as you can why you believe it is an error or why you need more information.
- Tell us the dollar amount of the suspected error.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days to do this (or 20 business days for a new account), we will credit your account for the amount you think is in error, so that you will have the use of the money during the time it takes us to complete our investigation.

METHOD USED TO DETERMINE THE BALANCE ON WHICH THE INTEREST CHARGE WILL BE COMPUTED

Consumer Revolving Lines of Credit – We figure the interest charge on your account by applying the periodic rate to the "daily balance" of your account for each day in the billing cycle. To get the "daily balance" we take the beginning balance of your account each day, add any new advances and fees and subtract any unpaid interest charges and any payments or credits. This gives us the daily balance.

The Annual Percentage Rate and Daily Periodic Rate may vary.

IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR BILL

If you think there is an error on your statement, write to us at: Western Alliance Bank, 2701 E. Camelback Rd. Suite 110, Phoenix, AZ 85016

In your letter, give us the following information:

- **Account information:** Your name and account number.
- **Dollar amount:** The dollar amount of the suspected error.
- **Description of Problem:** If you think there is an error on your bill, describe what you believe is wrong and why you believe it is a mistake.

You must contact us within 60 days after the error appeared on your statement. You must notify us of any potential errors in writing. You may call us, but if you do we are not required to investigate any potential errors and you may have to pay the amount in question. While we investigate whether or not there has been an error, the following are true:

- We cannot try to collect the amount in question, or report you as delinquent on that amount.
- The charge in question may remain on your statement, and we may continue to charge you interest on that amount. But, if we determine that we made a mistake, you will not have to pay the amount in question or any interest or other fees related to that amount.
- While you do not have to pay the amount in question, you are responsible for the remainder of your balance.
- We can apply any unpaid amount against your credit limit.

NOTICE OF FURNISHING NEGATIVE INFORMATION – We may report information about your account to credit bureaus. Late payments, missed payments, or other defaults on your account may be reflected in your credit report.

DIRECT DEPOSITS – If you have arranged to have direct deposits made to your account at least once every 60 days from the same person or company, you can call us at (877) 273-2265 to find out if the deposit has been made.



OTHER DEBITS

Date	Description	Amount
05/03	AETNA SM GRP CIP SM GRP 91314111	903.72
05/03	HRSD WEB PAY 13054710050216	1,054.28
05/04	FIRST INSURANCE INSURANCE 900-2247823	1,233.25
05/04	FIRST INSURANCE INSURANCE 900-2074375	2,183.23
05/05	AETNA SM GRP CIP SM GRP 91314111	3,266.80

INTEREST

AVERAGE LEDGER BALANCE:	.00	INTEREST EARNED:	.00
INTEREST PAID THIS PERIOD:	.00	DAYS IN PERIOD:	
		ANNUAL PERCENTAGE YIELD EARNED:	.00%

ITEMIZATION OF OVERDRAFT AND RETURNED ITEM FEES		
	Total for This Period	Total Year To Date
Total Overdraft Fees	\$.00	\$.00
Total Returned Item Fees	\$.00	\$.00

DAILY BALANCE

Date	Balance	Date	Balance	Date	Balance
05/02	159,818.26	05/10	76,319.00	05/18	34,841.50
05/03	157,026.02	05/11	75,343.66	05/20	87,749.85
05/04	150,114.81	05/12	73,399.33	05/23	82,962.46
05/05	144,903.68	05/13	69,997.21	05/24	82,423.38
05/06	140,813.05	05/16	52,380.66	05/27	81,423.38
05/09	126,770.10	05/17	35,618.46	05/31	71,588.31